

## **HHS: Report on result of stock issuance for exchange**

Hoang Huy Investment Services Joint Stock Company has announced the result of stock issuance for exchange as follows:

### **I. Stock:**

1. Name of stock : Stock of Hoang Huy Investment Services Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to issue: 47,895,000 shares
5. Total mobilized capital: 478,950,000,000 dongs
6. Issue date : March 10, 2015
7. Beginning date : March 10, 2015
8. Ending date : March 10, 2015
9. Date of share transfer completion (estimated): March 31, 2015

**II. Underwriter** : none

**III. Distributor** : none

### **IV. Result:**

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
Shareholders of Hoang Giang Service Development JSC exchange shares for HHS.	-	47,895,000	47,895,000	47,895,000	63	63	0	0	100%
<b>Total</b>		<b>47,895,000</b>	<b>47,895,000</b>	<b>47,895,000</b>	<b>63</b>	<b>63</b>	<b>0</b>	<b>0</b>	<b>100%</b>

### **V. Result in sum:**

1. Total distributed volume: 47,895,000 shares (100% of total issued volume).

2. Total proceeds from the offering : 0.
3. Total cost : 0.
4. Total net revenue after the offering: 0.

#### **VI. Capital structure of the issuer after the offering**

(Not including the number of dividend shares according to the resolution of the 2015 annual general meeting)

<b>Shareholder</b>	<b>Shares (VND1,000)</b>	<b>Ratio</b>
<b>Total owner's capital</b>	<b>1,052,592,410</b>	<b>100%</b>
- Founding shareholders	350,724,900	33.32%
- Shareholders owning over 5% of voting shares	0	0
- Shareholders owning from 1% to 5% of voting shares	404,485,610	38.43%
- Shareholders owning under 1% of voting shares	297,381,900	28.25%
In which:		
- The State	0	0
- Foreign investors	2,679,770	0.25%

#### **VII. List of names and ownership ratios of major shareholders:**

<b>Note</b>	<b>Shareholder</b>	<b>Shares</b>	<b>Ownership ratio</b>
1	Do Huu Ha	22,242,490	21.13%
2	Do Huu Hau	9,659,250	9.18%
	<b>Total</b>	<b>31,901,740</b>	<b>30.31%</b>